

REGISTRATION FORM

#815 ESTATE PLANNING INS & OUTS...

Friday, February 24, 2012 • 8:00 a.m. - 5:00 p.m.

8.0 Hrs. CLE Credit, including 2.0 Hrs. ethics

*This seminar is fully accredited by the KS CLE Commission

Name _____

Firm _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email _____

Supreme Court number _____

To register online go to: www.wichitabar.org,
we take VISA, M/C and Discover

Or, you may return this form with your credit card number or check
payable to: Wichita Bar Association, 225 North Market, Ste. 200
Wichita, KS 67202-2023

Questions? Please contact Chris Nagy at

316-263-2251, Ext. 101 or email: cnagy@wichitabar.org.

WBA member or staff \$240.00

Non-member \$275.00

Subtotal: _____

Early Bird Discount if
registered by Feb. 17* - \$ 10.00

Total: _____

New this year! Choice of handbook material format, please check which
you would prefer : CD/electronic format hard copy

*\$10.00 savings for Early Registration! All paid registrations received
by 5:00 p.m. Fri., Feb. 17 may deduct \$10.00 from the listed fee.

Late registrations will be accepted if space/materials are available.
Lunch, materials, break refreshments and parking are included.

-DISCOUNT PROGRAM MEMBERS:

CHEAPER BY THE DOZEN

I am a Cheaper by the Dozen member

I would like to join CBD. (\$288.00)

BETTER BY THE BULK

I am a Better by the Bulk member
(Please note law firm above)

STUDENT MEMBER REGISTRATION

I am a student member of the WBA.

There is no charge for my first attendance at a WBA CLE seminar not exceeding six
hours, pending space availability.

VISA, M/C or Discover # _____ Exp. date _____

Name on card _____

Discount program
members pay an
additional
\$10 for lunch.



Continuing Legal Education

Upcoming Continuing Legal Education seminars presented by your Wichita Bar Association

Mark your calendars for the seminars that
interest you. Watch the **WBA Website** for
more information and to register online.

Feb. 2 • Inn of Court CLE Seminar

8.0 hours CLE Credit • 8:00 a.m. - 5:00 p.m.

*This seminar has been accredited.

- Feb. 17 Medical/Legal*
- March 2 Municipal Practice*
- April 13 Spring Ethics*
- April 19 Family Law*
- April 27 Federal Practice*
- April 27 Personal Injury Trial Techniques*

For a complete list of seminars offered for the
2011-12 CLE year, please go to our Website:
www.wichitabar.org.

* These seminars are pending accreditation
from the Kansas CLE Commission.

WICHITA BAR ASSOCIATION

Chris Nagy, CLE Director
225 N Market, Suite 200
Wichita, Kansas 67202

Phone: 316-263-2251

Fax: 316-263-0629

Website: www.wichitabar.org



Presented by the
WBA Probate Committee

Estate Planning Ins and Outs and Updates

Presented with
The Wichita Bar Association
Continuing Legal Education Committee
Friday, February 24, 2012
8:00 a.m. - 5:00 p.m.

8.0 Hrs. CLE Credit
Including 2.0 Hrs. of Ethics & Professionalism

*This seminar is fully accredited
by the Kansas CLE Commission

Seminar to be held at:

Wichita Bar Association

Sedgwick County Law Center

225 North Market • Wichita, KS 67202

(316) 263-2251

www.wichitabar.org



SEMINAR OVERVIEW

Faculty

Jason R. Bock

Fleeson, Gooing, Coulson & Kitch, L.L.C.,
Wichita, KS

Cathleen A. Gulledge

Law Office of Cathleen A. Gulledge, LLC,
Wichita, KS

Jeffrey D. Keiser

US Trust, Bank of America Private Wealth
Management, Kansas City, MO

Tim J. Larson

Tim J. Larson, J.D., P.A., Wichita, KS

Richard Macias

Dodd & Macias, Wichita, KS

Kent A. Meyerhoff

Fleeson, Gooing, Coulson & Kitch, L.L.C.,
Wichita, KS

Timothy P. O'Sullivan

Foulston Siefkin LLP, Wichita, KS

Stewart T. Weaver

Foulston Siefkin LLP, Wichita, KS

Moderator

R. Eric Ireland

Commerce Trust Company, Wichita, KS



Presented by the
WBA Probate Committee

Estate Planning Ins and Outs and Updates

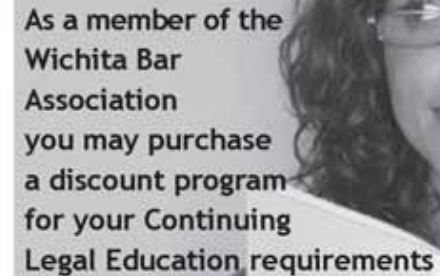
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- **WELCOME AND INTRODUCTIONS**
8:00 - 8:10, Eric Ireland, Moderator
- **Support and Discretionary Trusts**
8:10 - 10:00, Presented by Kent A. Meyerhoff and
Timothy P. O'Sullivan
A review of considerations in choosing between support and
discretionary trusts, exploring in detail the benefits and
detriments of each type of trust.
- **To Tell or Not to Tell - When Maintaining
Client Confidences Can Get Tricky**
10:05 - 10:55, Presented by Jason R. Bock
- **Break: 10:55 - 11:10 a.m.**
- **Medicaid Planning Basics**
11:10 - 12:00 p.m., Presented by Cathleen A. Gulledge
- **Lunch served at the WBA 12:00–1:00 p.m.**
- **Planning with Tangible Personal Property**
1:00 - 1:50, Presented by Jeffrey D. Keiser
Three case studies will be used as a review of the planning
options/issues associated with Tangible Personal Property.

Program continued ~



As a member of the
Wichita Bar
Association
you may purchase
a discount program
for your Continuing
Legal Education requirements

For the solo practitioner:

CHEAPER BY THE DOZEN
12 CLE hours.....\$288.00

For the Law Firm member:

BETTER BY THE BULK
25 CLE hours.....\$700.00
50 CLE hours.....\$1,300.00

*For further details and restrictions, please call
Chris Nagy, 316-263-2251, ext. 101*

- **Recent Litigation and the Uniform
Trust Code**
1:55 - 2:45, Presented by Tim J. Larson
This presentation will review Kansas cases utilizing the
KUTC as well as cases from other jurisdictions
interpreting provisions of this law that has been
enacted in various states within the last ten year.
- **Break: 2:45 - 3:00 p.m.**
- **Preserving Peace in the Sandbox –
Ethical and Practical Considerations when
Multiple Professionals Serve a Mutual Client**
3:00 - 3:50, Presented by Stewart T. Weaver
- **Domestic and International Adoptions**
3:55 - 4:45, Presented by Richard Macias
Learn about updates on recent changes or
requirements for adoptions, domestic and
international, including a brief overview of case law
changes and their impact on potential contested
adoptions.